

# Tax Services

Planning and oversight form the backbone of effective business and individual tax services. Our approach begins with tax planning and strategies and continues with constant monitoring and updates. We pay attention to individual goals and consider business, estate, and succession challenges.

#### **Our Specialties**



#### International Tax

Strategies to help you maintain your competitive advantage



#### **Economic Incentive Consultation**

Find out what programs are most relevant to you and your business needs



#### State & Local Tax

Minimize your tax obligations and avoid the risk of penalties



## **Cost Segregation**

Increase your cash flow by accelerating your return on investment

### **Businesses & Individuals**

Every Wiss client is assigned a dedicated tax team that fully comprehends their business or individual needs. You'll have peace of mind knowing that your tax team is well-versed in the unique needs and objectives of your organization to ensure that your business and personal goals are effectively met.

#### International Tax

When conducting business in foreign countries, having the right tax strategies in place can help you maintain your competitive advantage. We'll help you stay one step ahead of constantly changing regulations, which positions you to seize opportunities in the international market.

#### **OUR EDGE**

You'll be assigned a dedicated tax team who fully understands your business or individual needs and we'll design a plan that considers all aspects of tax law. When the time comes to evaluate estate planning, we'll work with you and other professional advisors to develop a wealth management plan that fulfills your goals within your lifetime or for future generations.



As I've gotten older, my financial affairs — both business and personal — have grown increasingly complex. Wiss has proven to be an invaluable resource. Their guidance, depth of knowledge, experience, and careful attention to detail provide a sense of security in a rapidly changing world.

STEVEN WILS | BUSINESS OWNER



