



**TAXCADDY**

# Tax Time Simplified

**Hello,**

We understand that collecting, organizing and submitting tax documents is one of your least favorite annual chores. As one of our primary goals is to simplify complexity in your life, last year we introduced TaxCaddy, and the response was overwhelmingly positive for those who used it.

TaxCaddy makes it easy to gather your 1040 tax documents and deliver them to us, communicate with us, answer your questionnaire electronically, and sign documents like the e-file authorization. We know you'll find great relief using this powerful, free solution and encourage you to sign up now.

For more information about TaxCaddy, find the downloadable brochure at [wiss.com/brochures](http://wiss.com/brochures)

Thank you!

**Your Wiss Tax Team**



TO SIGN UP PLEASE SEND AN EMAIL REQUEST TO: [TAXPREP@WISS.COM](mailto:TAXPREP@WISS.COM)

# Electronic Signatures

Sign anything, anywhere

From your PC, Mac, tablet or mobile phone electronically sign engagement letters, consent requests, e-file authorizations and other documents. 100% IRS compliant.



## Solid, safe and secure

Trusted by some of the largest CPA firms in the world



TaxCaddy leverages Microsoft's Azure infrastructure to ensure data security through encrypted communications, threat management and mitigation practices, including regular penetration testing.

TaxCaddy uses Amazon Web Services for secure, reliable storage. Your documents are encrypted in transit and at rest using Amazon's best-in-class Secure Socket Layer and Server Side Encryption technologies.

TaxCaddy has been independently audited, tested and validated by C-Level Security, LLC. The C-Level Certified Seal verifies that TaxCaddy employs the strictest security steps for safeguarding your data.

