### A system implementation is a huge undertaking.

Wiss' Technology Advisory Team can support your internal implementation team with technology professionals who have experience with a variety of software systems. Wiss can provide these services to support the successful implementation of your selected software:

#### **Functional Area** Consideration System design: Involvement in discovery The Wiss Team will be heavily involved in the sessions to make sure the vendor understands design process and can conduct knowledge the requirements needed transfer with implantation teams. **Integrations:** Facilitating with your banks, Integrations with third-party systems are payroll provider, and other systems that need dependent upon the technical architecture to be connected with the new software and availability of pre-built connections. Data migration: Typically we see clients The extract, transform, and loading (ETL) move over 1 or 2 years of trial balances so YoY process is dependent on the cleanliness, and MoM reporting is available. format, and scope of the data migration. Training/Change Management: Proper Software vendors are typically not responsible process documentation and training materials for training end-users. Wiss can assist in for end users is the key to success. helping develop a formal change management and training plan. Post Go-Live Support: Wiss can be available Software vendors typically have post go-live and support you with post go-live support. We support built into their statement of work. This assist with troubleshooting and process service is not always included, but it is optimization once your team begins necessary. transacting in the new tool.

### Organizational Change Management

#### Our approach to OCM is reflected in how we conduct our selection and implementation activities:

- Prepare and inform individuals
- Iterative design process, focused on the future state
- Avoidance of complex design and unnecessary modifications
- Training throughout the project, not just end-user training
- Change impact analysis and planning for the future state prior to go-live



# Data Management & Integrations

Having accurate and wellmanaged data is essential to any organization. Preparation and cleanliness of data are crucial to the success of ERP transformation programs. Wiss helps clients reduce ERP risk by leveraging our experience with addressing data quality challenges, multiple sources of the truth, and multiple systems of data creation and consumption by leveraging our preparation and cleansing process.

# 1

### **Identify your Master Data**

Not all information qualifies as master data. An organization's master data is critical information pertinent to multiple departments and can benefit from having a common view.



## **Identify your Consumers & Producers**

Identify the applications that produce master data and those that consume master data. How is this data stored, updated, and shared? What volume of master data exists?



### **Profile your Data**

Anticipate the most pressing anomalies and problems that will arise when you attempt to create a master store of the information.

## Steps in Data Warehouse Implementation



