



Financial Planning & Analysis (FP&A) services

Our CFO Advisory team is with you every step of the way.

Our experienced team of FP&A professionals is committed to ensuring your success. We start by gaining a comprehensive understanding of your business and needs. Next, we identify key performance indicators. We'll build a detailed model that's consistent with your goals and work with you to evaluate your progress and develop and adjust your strategy.

// We made the right choice selecting Wiss. Over the years, the Wiss team has gone above and beyond to streamline our accounting function and service our account.

Ralph D. Weaver
Founder & CEO, East West
Connection

Common Deliverables

- P&L, Cash Flow & Balance Sheet Budgets & Forecasts
- Financial Scenario Modeling
- Budget vs. Actuals Reports & Analysis
- Key Performance Indicators Reporting
- Executive Summaries & Dashboards

Please scan the QR code to head to our website
and contact our team for more information!



FP&A uses financial and operational data to provide greater insights into your business to support management decisions and accountability. Insight and Foresight are combined to drive strategic decision-making and proactively manage risks.

The FP&A Journey



Hindsight

Obtain relevant and reliable data and begin to move away from the focus on historical Actuals



Insight

Analyze Actuals utilizing descriptive analytics to determine *what* happened and diagnostic analytics to understand *why* it happened



Foresight

Manage risk or embrace opportunities using predictive analytics to determine what will happen and prescriptive analytics to determine what should be done

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