

# **Advisory Services**

# It's impossible to meet all of the needs and demands of today - for any business irrespective of size.

There's a shortage of talent, specifically with specialized expertise. Time to hire is expensive and demanding for non-core jobs. Pace has quickened and businesses are forced to pivot on the fly. That's why we're here as a part of your team to provide you with expertise, depth, and adaptability so you can focus on your core business.

#### HOW WE CAN HELP



## Automate Your Accounting Process

We help you make the shift to automated accounting practices and systems. We start with a business process review to assess, analyze and prepare recommendations then provide oversight of software vendor selection and onboarding of staff.



## Accounting Software and Technology Support

Whether your business has outgrown its current software, you need to integrate two different applications, or need assistance managing your new software implementation, we can help identify the right solution or enhance and optimize your existing one.



## **Capture and Analyze Data**

We blend technology and accounting to ensure your major business decisions are based on insights, not data. We help you reduce time and costs spent preparing financial information for reporting and analysis.



#### **Merger and Acquisition Support**

If you're seeking to sell a business or acquire one, we can help you maximize your financial return. We help owners of family businesses, private equity firms, and large companies through the buying and selling process.



#### 🗊 🖾 Accounting and Transaction Support

We provide strategic advice on capital structure, investments, and post-merger integration through operational and financial reviews and reporting. We identify issues and communicate them early in the process and don't wait until the final report.



"One of the benefits of working with Wiss, is that even though we have one designated person, there is a whole team of people behind them that specialize in anything we need."

DON TERWILLIGER, PRESIDENT | DIGITAL COLOR CONCEPTS

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