



Professional Oversight, Knowledgeable Insight

Our service approach includes direct partner contact and frequent communication. While the complexities within this area are growing, we simplify the methodologies and results to ensure complete understanding.

Our Edge

To ensure we maintain a high level of service, our team is staffed with professionals solely dedicated to performing employee benefit audits.

// The Wiss team is always there to assist in planning and questions as applicable laws and regulations change. We continue to be very pleased with their services, especially their very timely responses to our inquiries. I can always rely on the Wiss engagement team!

*Frank Brady, MPA, RN
President, Center for Hope Hospice, Inc.*

Service Offerings

- 401(k) and Defined Contribution Plan Audits
- Health and Welfare Benefit Plan Audits
- 403(b) Tax-Sheltered Annuity Plan Audits
- Form 5500 Preparation and Filing
- Defined Benefit Plan Audits
- Employee Stock Ownership Plan Audits (ESOP)
- Consulting Services

**Please scan the QR code to head to our website
and contact our team for more information!**

