



**We Protect the
Benefit Plans
That Protect
Your Employees**

Has managing your benefit plan become your arch enemy?

When it comes to Employee Benefit Plans, Wiss has you covered. Our dedicated team of passionate, highly-experienced professionals will help you conquer the formidable challenges of regulatory requirements while ensuring your plan meets your business goals.

What makes us different?

Our long-standing client relationships are a testimonial to our passion and reputation for professionalism and integrity. With 100 Plans under our “cape,” our extensive roster of satisfied clients range from closely-held businesses to Fortune 500 companies.

Wiss provides a whole team approach. From a dedicated Partner to a Director of Employee Benefits, through Managers and staff of all levels, creative problem-solving, communication-centered service and a commitment to your complete satisfaction are fundamental characteristics of our service.

We have the experience, credentials and professional background to ensure a quality audit of your Plan. Plus, our culture fosters low turnover which ensures staffing continuity that is important to you.

Our internally-developed methodology adapts to the ever-changing Employee Benefit Plan audit environment. Our structure means we are nimble and flexible, allowing us to design a custom service program for you while keeping costs to a minimum.

Services we provide include:

- 401(k) and Defined Contribution Plan Audits
- 403(b) Tax-Sheltered Annuity Plan Audits
- Defined Benefit Plan Audits
- Employee Stock Ownership Plan Audits (ESOP)
- Health and Welfare Benefit Plan Audits
- Form 5500 Preparation and Filing
- Consulting Services:
 - Internal Control Analysis
 - Analysis of Plan Operations
 - Advice on Cost Allocation Studies
 - Fact Gathering of Plan Expenses
 - Assistance with Review of Fiduciary Responsibilities



Employee Benefit Plan Audit
Quality Center Member

Give us a call at 973.994.9400 or visit wiss.com and let's see how we can help with your employee benefit plan.

